

## ANNEX A

**PHILEX MINING CORPORATION**  
**Computation of Public Ownership as of June 30, 2024**

	Number of Shares			
	A	B	Total	
Number of Issued Shares	5,782,399,068	0	5,782,399,068	
Less: Number of Treasury Shares (if any)	-	0	-	
<b>Number of Issued and Outstanding Shares</b>	<b>5,782,399,068</b>	<b>0</b>	<b>5,782,399,068</b>	
<b>Less:</b>				
	% to total I/O Shares	A	B	Total
<b>Directors*</b>				
Manuel V. Pangilinan				
Direct	0.08%	4,655,000	-	4,655,000
Eulalio B. Austin, Jr.				
Direct	0.02%	1,360,937	-	1,360,937
Indirect (thru PCD Nominees)	0.02%	1,184,329		1,184,329
Barbara Anne C. Migallos				
Indirect (thru PCD Nominees)	0.00%	241,622	-	241,622
Diana V. Pardo Aguilar				
Direct	0.00%	1	-	1
Richard Chan				
Direct	0.00%	1	-	1
Anita B. Quitain				
Direct	0.00%	1		1
Marilyn A. Victorio-Aquino				
Direct	0.00%	100	-	100
Indirect (thru PCD Nominees)	0.01%	500,000		500,000
Oscar J. Hilado				
Direct	0.00%	173	-	173
Joseph Ng				
Direct	0.00%	1		1
Wilfredo A. Paras				
Direct	0.00%	1		1
Manuel L. Argel Jr.				
Direct	0.00%	1		1
<b>Sub Total</b>	<b>0.14%</b>	<b>7,942,167</b>		<b>7,942,167</b>
<b>Officers</b>				
Romeo B. Bacocho				
Indirect (thru PCD Nominees)	0.010%	600,000	-	600,000
Winston S. Cruz				
Indirect (thru PCD Nominees)	0.000%	-	-	-
Victor A. Francisco				
Indirect (thru PCD Nominees)	0.003%	159,847	-	159,847
Ricardo S. Dolipas II				
Direct	0.000%	750		750

<b>Sub-total</b>	<b>0.013%</b>	<b>760,597</b>	<b>-</b>	<b>760,597</b>
<b>Principal/Substantial Stockholders*</b>				
First Pacific Company Limited				
Direct (thru Artino Limited)	0.65%	37,822,400	-	37,822,400
Direct (thru Kirtman Limited)	3.32%	192,011,062	-	192,011,062
Direct (thru Maxella Limited)	4.14%	239,479,900		239,479,900
Indirect (thru PCD)	5.41%	312,908,501		312,908,501
Asia Link, B.V.				
Direct	17.70%	1,023,275,990		1,023,275,990
Two Rivers Pacific Holdings Corp.				
Direct	12.78%	738,871,510		738,871,510
Indirect (thru PCD )	2.18%	125,928,266		125,928,266
Social Security System				
Direct	16.72%	967,032,769		967,032,769
Indirect (thru PCD )	2.61%	151,153,583		151,153,583
<b>OTHE Sub-total</b>	<b>65.52%</b>	<b>3,788,483,981</b>	<b>-</b>	<b>3,788,483,981</b>
<b>Banks</b>				
<i>Allied Banking Corporation</i>	<i>0.00%</i>	<i>46</i>		<i>46</i>
<i>Barclays Nominee Limited</i>	<i>0.00%</i>	<i>14,961</i>		<i>14,961</i>
<i>Bancom International Limited</i>	<i>0.01%</i>	<i>310,760</i>		<i>310,760</i>
<i>Export and Industry Bank</i>	<i>0.00%</i>	<i>9,500</i>		<i>9,500</i>
<i>Far East Bank &amp; Trust Co.</i>	<i>0.00%</i>	<i>1,901</i>		<i>1,901</i>
<i>Pacific Banking Corporation</i>	<i>0.00%</i>	<i>6,246</i>		<i>6,246</i>
<i>Philippine Commercial International Bank</i>	<i>0.00%</i>	<i>225</i>		<i>225</i>
<i>Pilipinas Bank</i>	<i>0.00%</i>	<i>457</i>		<i>457</i>
<i>The Manila Banking Corp.</i>	<i>0.00%</i>	<i>86,090</i>		<i>86,090</i>
<i>The Philippine Banking Corp.</i>	<i>0.00%</i>	<i>271,766</i>		<i>271,766</i>
<b>TOTAL Sub-total</b>	<b>0.01%</b>	<b>701,952</b>	<b>-</b>	<b>701,952</b>
<b>Total</b>	<b>65.68%</b>	<b>3,797,888,697</b>	<b>-</b>	<b>3,797,888,697</b>
<b>Total Number of Shares Owned by the Public</b>	<b>34.32</b>	<b>1,984,510,371</b>	<b>-</b>	<b>1,984,510,371</b>

**PUBLIC OWNERSHIP PERCENTAGE**  
**Total Number of Shares Owned by the Public**

<u>1,984,510,371</u> shares	=	<b><u>34.32%</u></b>
5,782,399,068 shares		

Number of Issued and Outstanding Shares	=	5,782,399,068
Number of Outstanding Shares	=	5,782,399,068
Number of Treasury Shares	=	<b>0</b>
Number of Listed Shares	=	5,782,399,068
Number of Foreign-Owned Shares	=	2,094,396,938
Foreign Ownership Level (%)	=	36.22%
Foreign Ownership Limit (%)	=	40%

**Note: Please observe the same cut-off date.**